

# CBA LAWFIRST PUBLISHING

## Guide to Connecticut Probate

**Title:** Julie Jason's Guide to Connecticut Probate:  
What Every Connecticut Family Needs to Know  
About Probate

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**Author:** Julie Jason, JD, LLM

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**Orders:** Readers can order the book by calling (860)223-4400  
or visiting [www.ctbar.org](http://www.ctbar.org).

### Summary:

This comprehensive, easy-to-use guide outlines the probate process in Connecticut, giving every family the answers they need when the unexpected arises—or if they simply want to plan for the future.

After the death of a loved one, what happens if a person is unable to locate a password to a computer to access financial information? What if your loved one left no will? How do you prevent a child from inadvertently causing an IRA to be taxable? *Julie Jason's Guide to Connecticut Probate* addresses these issues and many more. Readers will learn the probate process, the problems to avoid, and tips for their essential planning, including issues involving tax-deferred accounts, unmarried and gay couples, organizing records, and wills. The book includes an expansive reference section loaded with official Connecticut forms and materials from the American Bar Association and the American College of Trust and Estate Counsel.

### About the Author:

Julie Jason is a money manager who began her Wall Street career as a securities lawyer after earning her Master of Laws degree from Columbia University School of Law in 1975. She practiced securities law in-house as assistant general counsel of PaineWebber, Inc. and in private practice with New York City law firms. Since 1983, Jason has had supervisory responsibility in the securities industry as president of PW Trust Company; president of PaineWebber Futures Management; president of Jackson, Grant Investment Advisers, Inc.; and president of Jackson, Grant & Company.

### Reviewers:

To request a review copy, please send a letter on your publication's letterhead by fax to Laurie Nivison at (860)223-4488. Please allow 2-3 weeks for delivery. All requests are subject to approval. If you publish a review of this book, please send tearsheets or a copy for our files to Laurie Nivison, Connecticut Bar Association, 30 Bank Street, P.O. Box 350, New Britain, CT, 06050.

