

## Registration

- Register online at [cbafederaltaxinstitute.com](http://cbafederaltaxinstitute.com)
- Call our Member Service Center at (844)469-2221
- Mail the completed form with payment below to: CBA, 30 Bank St, New Britain, CT 06051
- E-mail the completed form to [msc@ctbar.org](mailto:msc@ctbar.org) (only available for payment by credit card)
- Fax the completed form to (860)223-4488 (only available for payment by credit card)

Payment must  
accompany  
registration

## Attendee Information

Name \_\_\_\_\_

Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail Address \_\_\_\_\_ Phone \_\_\_\_\_

## Concurrent Session Selection

Select one seminar per concurrent session

### Concurrent Session 1

- 1-A Basics of the New Uniform Trust Code
- 1-B Tax Issues Affecting Startup Ventures and Early Stage Companies
- 1-C Everyday Bias, Everyday Solutions: Advancing Diversity, Equity, and Inclusion in Your World

### Concurrent Session 2

- 2-A Tax Considerations in Trust Terminations, Modifications, and Decanting Under Connecticut's New Uniform Trust Code
- 2-B Qualified Small Business Stock

### Concurrent Session 3

- 3-A Connecticut Directed Trusts
- 3-B Real Estate Tax Planning
- 3-C *Kaestner Trust* Decision: The Significance for State Income Taxation of Trusts

## Additional Information

Luncheon Entree Selection  Chicken  Vegetarian Dietary Restrictions \_\_\_\_\_

Will you need a New York CLE certificate? \_\_\_\_\_

## Payment

	Early (by 9/20)	Regular	Late (after 10/4)
Member	<input type="checkbox"/> \$259	<input type="checkbox"/> \$279	<input type="checkbox"/> \$310
Law/Paralegal Student Member	<input type="checkbox"/> \$159	<input type="checkbox"/> \$179	<input type="checkbox"/> \$210
Non-Member (of all kinds)	<input type="checkbox"/> \$409	<input type="checkbox"/> \$429	<input type="checkbox"/> \$460

**Check** Make check payable to the Connecticut Bar Association

**ACH/E-Check** Account Type \_\_\_\_\_  
Account Number \_\_\_\_\_ Routing Number \_\_\_\_\_

**Credit Card** Card Number \_\_\_\_\_  
CVV \_\_\_\_\_ Expiration Date \_\_\_\_\_