

Saint Clements Castle and Marina
1931 Portland-Cobalt Rd., Portland
Thursday, November 2, 2023
8:00 a.m. to 6:00 p.m.

Agenda

8:00 a.m. – 9:00 a.m.

Registration

Prince Edward Grand Foyer

Breakfast

Waterford Room

9:00 a.m. – 9:05 a.m.

Introduction

Waterford Room

Speaker

Luke Tashjian, Cohen and Wolf PC, Westport

9:05 a.m. – 10:05 a.m.

Opening Plenary

Waterford Room

**Federal Corporate Transparency Act and New York LLC Transparency Act
(2023FTINE-OP)**

Speaker

Michael A. Breslow, Heckscher Teillon Terril & Sager PC, West Conshohocken,
PA

10:05 a.m. – 10:15 a.m.

Break

10:15 a.m. – 11:15 a.m.

Concurrent Seminar 1

A. Recent Developments in the Taxation of Digital Assets

(Tax/Corporate Track) (2023FTINE-1A)

Prince Edward Ballroom A

Speaker

Lorenz Haselberger, Shearman & Sterling, New York, NY

B. Inside the Vault: Estate of Prince Rogers Nelson

(Estates and Probate Track) (2023FTINE-1B)

Prince Edward Ballroom B/C

Speakers

Joseph Cassioppi, Fredrikson & Byron PA, Minneapolis, MN

Karen Sandler Steinert, Fredrikson & Byron PA, Minneapolis, MN

C. Legal Basics for Entrepreneurs

(Business Law Track) (2023FTINE-1C)

Art Gallery

Speakers

Destiny Bajonero, Murtha Cullina LLP, Hartford

Vincent R. Merola, Murtha Cullina LLP, Hartford

11:15 a.m. – 11:25 a.m.

Break

11:25 a.m. – 12:25 p.m.

Concurrent Seminar 2

A. Current Trends in Equity Compensation

(Tax/Corporate Track) (2023FTINE-2A)

Prince Edward Ballroom A

Speaker

Michael P. Spiro, Finn Dixon & Herling LLP, Stamford

B. A Connecticut State of Mind

(Estates and Probate Track) (2023FTINE-2B)

Prince Edward Ballroom B/C

Speakers

Alistair “Sandy” Christopher, Withers Bergman LLP, New Haven

Constance Shields, Withers Bergman LLP, New Haven

C. Drafting LLC Operating Agreements: Considerations and Practice Tips

(Business Law Track) (2023FTINE-2C)

Art Gallery

Speakers

David M. Levine, Cohen and Wolf PC, Bridgeport

Jason A. Marsh, Green & Sklarz LLC, New Haven

12:25 p.m. – 12:35 p.m.

Break

12:35 p.m. – 1:35 p.m.

Lunch and Awards

Waterford Room

1:35 p.m. – 2:35 p.m.

Afternoon Plenary

Waterford Room

Washington Update

(2023FTINE-AP)

Speaker

Ronald D. Aucutt, Bessemer Trust, Lakewood Ranch, FL

2:35 p.m. – 2:45 p.m.

Break

2:45 p.m. – 3:45 p.m.

Concurrent Seminar 3

A. Common Conflicts in Trust, Estate, and Fiduciary Matters: Problems and Solutions

(Tax/Corporate Track) (2023FTINE-3A)

Prince Edward Ballroom A

Speakers

Mary M. “Molly” Ackerly, Ackerly Brown LLP, Bantam

Wyatt R. Jansen, Whitman Breed Abbott & Morgan LLC, Greenwich

Charles W. Pieterse, Whitman Breed Abbott & Morgan LLC, Greenwich

B. To Be (a Fiduciary) Or Not To Be

(Estates and Probate Track) (2023FTINE-3B)

Prince Edward Ballroom B/C

Speakers

Bridget L. Mullaney, Cameron & Mittleman LLP, Providence, RI

Deborah J. Tedford, Tedford Law Firm PC, Mystic

C. Structuring the Sale of a Corporation or an LLC

(Business Law Track) (2023FTINE-3C)

Art Gallery

Speakers

Robert A. Feiner, Feiner Wolfson LLC, Hartford

John H. Lawrence Jr., Shipman & Goodwin LLP, Glastonbury

Kenneth B. Lerman, Kenneth B. Lerman PC, Hartford

Thomas Wilkeson, Terex Corporation, Westport

3:45 p.m. – 3:55 p.m.

Break

3:55 p.m. – 4:55 p.m.

Closing Plenary

Waterford Room

Students for Fair Admission v. Harvard and Its Tax and Other Implications
(2023FTINE-CP)

Speakers

Austin Bramwell, Milbank LLP, New York, NY

Leander A. Dolphin, Shipman & Goodwin LLP, Hartford

Joshua Goodbaum, Garrison Levin-Epstein Fitzgerald & Pirrotti PC, New Haven

Moderator

Luke Tashjian, Cohen and Wolf PC, Westport

4:55 p.m. – 5:00 p.m.

Closing Remarks

Waterford Room

Speaker

Deborah J. Tedford, Tedford Law Firm PC, Mystic

5:00 p.m. – 6:00 p.m.

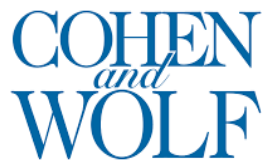
Cocktail Reception

Waterford Room

Luncheon Sponsor



Seminar Sponsor



Break Sponsors

