# Member Benefits

2022-2023 Bar Year



CBA members receive special opportunities and discounts from numerous providers, allowing them access to the resources needed to achieve their goals as a practitioner. Companies can apply to a new member benefit provider in the summer, are approved by the Membership Committee in the fall, and are available to members in January.

# **CBA Resources and Services**

The CBA provides a variety of resources and services to members to help them grow as practitioners and advance the legal profession.

# **CBA Career Center**

This online legal job board is a one-stop resource for legal jobs in Connecticut and across the country. Job seekers can post their resume for free to be visible to hundreds of legal employers, and can view and apply for legal jobs. In addition, employers can post their jobs for a nominal fee. Access the CBA Career Center at jobs.ctbar.org

# **Connecticut Bar Journal**

The *Connecticut Bar Journal* is a scholarly periodical that features articles on a variety of legal topics. Published quarterly under the direction of a board of editors, the *Journal* is free to all members and is available on a subscription basis to non-members. An electronic archive of back issues as well as Advance Release articles—articles made available in advance of full publication of an issue—are available at <u>ctbar.org/CBJArchive</u>.

If members are interested in writing for the journal, they should contact James H. Lee, editor-inchief, at <u>jlee06430@sbcglobal.net</u>. Visit <u>ctbar.org/CBJ</u> for more information, including editorial guidelines.

# **CT Lawyer Magazine**

*CT Lawyer* magazine is an exclusive publication free to all members that contributes to lawyers' professional growth; informs readers of important legislative changes, court decisions, and other issues arising in the legal profession; and keeps members abreast of CBA activities. An online edition of the magazine as well as an electronic archive of back issues are available at <u>ctbar.org/CTLawyerArchive</u>.

E-mail <u>editor@ctbar.org</u> to submit an article for consideration, obtain information for the "CBA News and Events" section, or have any other editorial inquiries. Visit <u>ctbar.org/CTLawyer</u> for more information, including editorial guidelines.

# **Continuing Legal Education (CLE) Resources**

The CBA has substantial CLE offerings available to members at discounted prices.

# **CLE Credit Tracker**

Our free CLE Credit Tracker makes it easy for members to record their CLE credits and meet the MCLE requirements. CLE credits for CBA programs automatically track to the professional development journal in member profiles. This transcript can be searched,

emailed, and printed, and is available to members so they do not have to worry about keeping independent records. The tracker even allows members to add CLE credits earned elsewhere. For more information, visit <u>ctbar.org/CLETracker</u>.

## **Education Programing (Discount)**

Members receive **up to a 50% discounts** on our education programs designed to keep you informed of the latest news, updates, changes, and trends in numerous practice settings. Education offerings include traditional for-credit CLEs as well as innovative practice management and professional development topics

## **Education Portal**

The CBA has a long history of providing high quality CLE and other educational programming for the Connecticut legal community, featuring top practitioners and other subject matter experts. Our seminars are designed to meet the changing needs of attorneys to stay informed about the latest developments in law and to keep their skills sharp.

Members receive special discounts on our education programs, including CLE seminars, cutting edge conferences, and on-demand products. To find out more about our offerings, to register for a live program, or to purchase a recorded seminar, visit <u>ctbar.org/EducationPortal</u>.

## **CLE On-Demand**

Members can purchase video or audio on-demand CLE products to access anywhere, anytime that is convenient for them, as many times as they wish. This dimension for our educational programs provides greater value for members who may not be able to attend the live event.

On-Demand seminars include CLE verification codes that can be entered online, allowing the CBA to offer New York CLE credit for these programs. Watching or listening to these seminars will also count towards the Connecticut MCLE requirements. For a complete list of our On-Demand CLE catalogue, visit <u>ctbar.org/CLEOnDemand</u>.

#### **In-person CLE**

The CBA hosts high-quality CLE in-person seminars each year, presented by Connecticut attorneys, *for* Connecticut attorneys. CLE programs are well-organized, well-presented, and focus on actionable learning outcomes for practitioners. Our seminars help not only participants, but also those members who serve as faculty in advancing their practice, their careers, and their reputations.

#### **Complimentary On-Demand CLE Archive**

The CBA provides audio files and materials from past CLE seminars – free to members. As a member, you can satisfy your MCLE requirements on your own time, for no additional cost, with the Complimentary On-Demand Archive. This resource is available to non-member for an additional cost.

# Find a Lawyer CT (Online Public Member Directory)

Find a Lawyer CT is a publicly searchable online directory of all CBA attorney members. This valuable self-search tool is a quick and easy way for the general public to tap in to our network of attorneys and learn about the members of this association who may be of help to them. Find a Lawyer CT allows people to connect with a lawyer by:

- Name
- Employer/Firm Name
- Practice Area
- Location
- And More!

Select contact information contained in in a member's profile is available in this directory, unless they choose to opt out. Visit <u>ctbar.org/find</u> for more information on this service.

# **HeinOnline Publications Archive**

Archives of *CT Lawyer* magazine (since its first issue in 1990) and the *Connecticut Bar Journal* (since its first issue in 1927) are available from <u>HeinOnline</u>. Members can easily search keywords, authors, and titles in individual publications or across both. Visit ctbar.org/HeinOnlineArchives for access today.

# Lawyer-to-Lawyer Dispute Resolution Program

Lawyer-to-Lawyer Dispute Resolution is a voluntary, confidential program designed to help attorneys resolve disputes including but not limited to law firm dissolution, withdrawal of a partner or shareholder from the firm, and allocation of fee between lawyers in different firms.

Participants may select mediation only, arbitration only, or mediation followed by arbitration of all disputes not resolved through mediation. Each party pays a nominal administrative fee (CBA members get a discount on the fee) and a modest per diem fee for the mediator and/or arbitrator. For more information on the Lawyer-to-Lawyer Dispute Resolution Program, contact program administrator Jennifer Shukla at (860)612-2015 or jshukla@ctbar.org or visit ctbar.org/LTLDisputeResolution.

# Legal Research and Writers Community List

CBA attorney members are invited to join and use the Legal Researchers and Writers Community list. We are building community by connecting attorney members who need research and writing assistance with CBA attorney members who can provide those legal services. The legal research and writing projects may be for compensation as negotiated between CBA lawyer list members.

The list provides a way for lawyers to gain valuable experience and compensation for helping other lawyers with legal research and/or writing projects.

The mix of new lawyers and experienced lawyers is a perfect incubator for mentoring, reverse mentoring, networking, and growing a practice.

## **Legislative Affairs**

The CBA's Legislative Affairs Program is our members' voice at the Capitol. Our legislative team works diligently to enhance the practice of law for members and their clients and to improve the administration of justice. Members help shape the legislative agenda.

Throughout the year, section members note legislation that needs correction, language that negatively affects clients, uniform laws that need introduction, and the need to unite Connecticut statutes with recent federal legislation. Members also propose and take positions on issues brought to the Rules Committee of the Superior Court while also commenting on state and federal regulations effecting their legal practice. Sections both propose new legislation before the session commences and react through opposing or supporting legislation during the session as they become aware of drafted bills. Additionally, sections provide testimony on bills and communicate with their legislators.

# **Resolution of Legal Fee Disputes Program**

The Resolution of Legal Fee Disputes Program allows lawyers and clients with a dispute over the fees incurred for legal services to find a solution to their problem through mediation and/or arbitration, rather than litigation. The dispute resolution process is free, informal, and impartial. Either side may initiate the resolution process. In the case of mediation, a volunteer attorney experienced in mediation techniques will help bring lawyer and client to a mutually satisfactory settlement. In the case of arbitration, a volunteer attorney will decide a case based on written and oral presentations from both sides.

For more information on the Resolution of Legal Fee Disputes Program, e-mail <u>feedisputes@ctbar.org</u> or visit <u>ctbar.org/feedisputes</u>.

# Sections and Committees

Substantive law sections and special interest committees are groups that offer networking, knowledge, and collaboration to improve the practice of law. There are more than 40 substantive law and special interest group sections and more than 20 committees focus on legal, practice-related, and professional issues.

# SideBar (Enhanced Listserv)

SideBar gives members the ability to connect with colleagues as never before. Our communication tool offers:

- Listserv functionality via e-mail or online
- Easy group communications that are easier than ever
- Preferences that put members in control of their inbox
- Fully searchable conversations that create a dynamic library of expertise available exclusively to our member community

Log in at <u>ctbar.org/groups</u> to access SideBar and join the discussion.

#### Video ChannelCBA

ChannelCBA is a library of video content on a variety of topics. CBA's original series Bar Chat, Capitol Update, Case Flash, and Practice Tips cover law practice management tips, recent developments in law, legislation, and tips to help you be more successful and grow your practice. Access ChannelCBA at ctbar.org/ChannelCBA.

## **BarChat**

BarChat is a series of short videos in which top practitioners and business professionals discuss law practice management strategies, career advice, and current events pertinent to members. Topics include legal technology, marketing, hiring practices, marriage equality, taming e-mail, medical marijuana, and LinkedIn.

If members are interested in appearing on BarChat, contact the Communications Department at communications@ctbar.org with ideas. To view the latest videos, go to ctbar.org/barchat.

## **Capitol Update**

Stay informed as the CBA's legislative lobbyist guides us through the current legislative session with latest news, interviews, CBA position updates, and more! To view the latest video, go to ctbar.org/CapitolUpdateVideos.

#### Case Flash

The Case Flash series, presented by the CBA Family Law Section, features short, timely videos on recent issues in family law. In the future, we hope to support other sections to produce this type of content. To view the latest installment of Case Flash, go to ctbar.org/CaseFlash.

#### **Practice Tips**

These videos feature members providing concise information and guidance to help lawyers be more successful and grow their practice. To view the latest tips, go to ctbar.org/PracticeTips Interested in participating? Contact the Communications Department at <u>communications@ctbar.org</u>.

#### **Pro Bono Opportunities**

#### **CT Free Legal Answers**

# Anytime | Anywhere

# All you need is an Internet connection!

CT Free Legal Answers is an ABA-supported website where financially qualifying Connecticut residents can post questions about their civil legal issues. Click on the link above to find out to volunteer.

#### Lawyers in the Libraries

Provides pro bono legal services to members of the public at the North Branch and Newfield Libraries in Bridgeport, Public Library of New Britain, New London and Simsbury and Ferguson Library in Stamford in the areas of landlord/tenant, immigration law, family law, employment consumer rights and personal injury. Attorneys who wish to provide pro bono services through the Lawyers in the Libraries program should e-mail probonoclinic@ctbar.org.

## Pro Bono Connect

Connecticut's most vulnerable residents need your legal expertise! Thousands of Connecticut families face serious benefits, consumer, education, family, housing and immigration issues without the legal expertise necessary to navigate those complicated and overwhelming problems. Will you answer the call to provide pro bono civil legal services to low-income Connecticut residents? Click on the link above to find out more and sign up to be matched with one of Connecticut's civil legal services providers, based on your expressed pro bono interests.

# **Discount Providers**

The CBA has established relationships with businesses to offer discounts for our members on a variety of goods and services.

## **AVIS/Budget**

Save up to **25% off** Avis base rates plus get other great offers and save up to 25% off Budget base rates plus get other sweet deals!

#### **Brooks Brothers**

Enroll for the Brooks Brothers Corporate Membership Card to become a corporate member and receive an everyday 15% savings on regular price merchandise at Brooks Brothers U.S. and Canadian stores, by phone, and online at <u>BrooksBrothers.com</u>.

#### Educational Playcare - Childcare and Schools for Young Children

Educational Playcare offers a reduced tuition rate to all CT Bar Association Members. Simply provide information about your CBA membership upon enrollment to receive 5% off of their regular tuition rates.

#### **Hog River Brewing**

CBA members can get **20% off** bar tab *(pours only)* when visiting <u>Hog River Brewing's</u> taproom during business hours or **10% discount** on their Stave Room rental fee *(rental fee only)* when they show their CBA membership card at the time of purchase.

#### **Hotel Engine**

Hotel Engine is a private hotel booking platform that connects CBA members to exclusive rates at more than 150,000 hotels across the globe. Members can **save an average for 26% off** hotels.

#### Lake Compounce

CBA members can **save \$15** per ticket when they visit the special link or use the promo code to purchase admission tickets at a discounted rate.

#### **New York Yankees Tickets**

CBA members receive discounts of 10, 25, or 50% off based on the game.

## **Orlando Employee Discounts**

**Save up to 35%** on your Orlando vacation. Orlando Employee Discounts offers exclusive pricing on hotels and vacation homes in or nearby Disney World and Universal Studios Orlando. Orlando Employee Discounts is also the largest wholesaler of tickets for Disney World, Universal Studios Orlando, Sea World, and all Orlando area theme parks and attractions.

# Park 'N Fly

CBA members can get a 15% discount off the regular parking rate with Park N Fly.

# **Priam Vineyard**

CBA members can receive **10% off** a 3 bottle pack at <u>Priam Vineyards</u> when they show their CBA membership card at the time of purchase.

# Saltwater Farm Vineyard

CBA members can receive **15% off** a glass or bottle purchase at <u>Saltwater Farm Vineyard</u> when showing their CBA membership card at the time of purchase.

# **TPC River Highlands**

Members who select the golf option\* are invited to play at TPC River Highlands, a world-class championship 18-hole course in Cromwell, as well as other affiliated courses around the country, at any time as unaccompanied guests of the Connecticut Bar Association.

Benefits of the program include access to the TPC River Highlands golf course and meeting room facilities on the days in which unaccompanied guest fees have been paid. This is a unique client entertainment and networking program for you, your family, and your guests. The annual fee is \$175, and the member is responsible for paying all greens and cart fees as well as food, beverage, and room charges.

Connecticut Bar Association members who are interested in experiencing full membership privileges and full, unlimited access to TPC River Highlands have the option of purchasing an individual membership at a discounted rate. Full membership will require an initiation fee and monthly dues discounted 25%.

Tee times are booked through the CBA Member Service Center up to 30 days in advance at (844)469-2221 or <u>msc@ctbar.org.</u>

\*The golf option is \$175 and can be added by calling the CBA Member Service Center.

\*\*CBA members cannot use any TPC facilities unless they have booked a tee time or event and paid all fees for a specific day.

\*\*\*CBA members interested in becoming a full member of TPC River Highlands should call (860)398-6795 for more details.

## **Financial Resources**

The CBA offers members a variety of services and special pricing to assist them with their personal and law firm finances and payment processing.

## **Bank of America Merchant Services**

Bank of America Merchant Services offers customized debit and credit card processing rates and reduced terminal pricing that leverage the total buying power of CBA members.

## **Citizens Bank**

Citizens Bank offers a broad range of retail and commercial banking productions and services to individuals, small businesses, middle-market companies, large corporations and institutions.

# LawPay (Credit Card Processing)

**Save up to 25% off** credit card processing fees with LawPay. Accept all major credit cards from your clients. LawPay has the ability to separate earned and unearned fees in compliance with most state and ABA guidelines and processing fees are deducted only from your operating account. Plus, 100% protection of your Trust or IOLTA account. (No debits are allowed from your IOLTA at any time...for any reason).

# **Insurance and Retirement Programs**

CBA members can access to insurance and retirement programs through established partnerships with preferred providers.

# **ABA Retirement Funds Program**

The ABA Retirement Funds Program offers a different kind of retirement plan; built by lawyers, powered by pros. We innovate with a purpose, helping plan participants save more and worry less. Our unique culture is dedicated to helping secure financial futures for the legal community.

# **Kronholm Insurance Services**

Kronholm is a CBA-endorsed provider of professional liability, auto/homeowner/umbrella insurance, probate bonds, committee liability, office package and workers' compensation, disability income plan, and employment practices liability products. Kronholm Insurance Services is a division of Brown & Brown of Connecticut.

#### **Tzedakah House**

Tzedakah House is a CBA-preferred provider of insurance broker services. CBA members, their family, and their employees have access to off-exchange medical insurance, life insurance, disability insurance, long-term care insurance, Medicare Supplement and Advantage plans, and group benefits.

# Law Practice Management Resources

CBA members are eligible to receive special opportunities and discounts from numerous providers, allowing you access to the resources needed to achieve your goals as a practitioner.

# **ABC Language Services**

ABC Language Services is a language services provider of legal interpretation and translation support service and has served judicial branch for almost 20 years. CBA members **receive a 20% discount** off regular legal interpreter rates.

# **Barkers Specialty Company**

Barkers Specialty Company is Connecticut's leading supplier of promotional marketing materials including branded apparel, logoed writing instruments, printing, desk accessories, as well as aware and recognition products. In addition, Barkers Specialty Company is a leading provider of PPE supplies for your office. Barkers Specialty Company offers **free setup charges** to CBA members when you use the member code.

# **Infoshred LLC**

CBA members receive **15% off** retail pricing on shredding, eRecycling, and Records Storage with Infoshred LLC.

# **Interpreters and Translators**

Looking for language services to support your firm? iTi has worked with clients in the legal industry since our inception in 1986. We're proud to have been voted the best language service company ten years in a row by the Connecticut Law Tribune. CBA members **save 10%** off their first service with iTi.

# **Office Depot**

As a member of CTBA you now have access to exclusive members-only discounts at Office Depot and OfficeMax. Save up to 75% off the officedepot.com regular prices on our Best Value List of preferred products with free delivery on qualifying orders of \$50 or more!

# Paychex (Payroll Processing and Human Resources Support)

**Save 15%** on timely and accurate payroll processing with Paychex. Services include direct deposit, automatic payment of payroll taxes, electronic filing of quarterly and annual returns, and Section 125 (Flexible Spending Account) administration.

# Razz - M - Tazz

CBA members receive special discounted rates at Razz-m-Tazz Promotions, LLC. They offers a wide range of customized print material and promotional products.

# **United Postal Services**

UPS invites you to take advantage of pricing with **50% off Air**, **30% off Ground**, and continued FREE UPS Smart Pickup Service.

# Law Practice Management Software

Members can purchase a variety of law practice management software, at a discounted rate, to help them succeed as a solo or small firm practitioner.

## Caseroads

**Caseroads** is the only all-in-one, feature rich, cloud-based legal and ADR practice management software. Get started with a risk free, 30-day no cost trial plus a **20% discount** for Connecticut Bar Association members.

## Clio

Receive a **10% discount** on the Web-based legal practice management program from Clio that is optimized to meet the needs of solos and small firms. Web-based, secure, and easy-to-use, Clio overcomes many of the technical hurdles offered by conventional practice management solutions. With Clio, lawyers can spend their time building their practice and let Clio handle the rest.

## CosmoLex

CosmoLex is software that combines practice management, billing, AND accounting (No QuickBooks<sup>TM</sup> required), all in one login. Cloud access lets you get work done in the office or on the road. Small law firms across the country use CosmoLex to make their practice more compliant, efficient, and profitable. CBA members receive **a free 30 day trial and a 10% lifetime discount.** 

# LEAP

LEAP is a cloud-based legal practice management software solution for law firms. LEAP has a comprehensive list of features including case management, legal time capture, trust accounting, legal billing, document automation/management, a client service portal, office reporting, and more. LEAP software is available on desktop, laptop, cell phone, and tablet with a single sign-on. Additionally, LEAP can bring your data over from another provider, install LEAP, and train you and your staff entirely remotely. **Members of CBA receive 10% off of LEAP's standard monthly price per user.** 

# LegalPro Systems, Inc.

LegalPro Systems, Inc. is offering a **10% discount to all members** who purchase an annual or monthly JubileePRO (Lite & Standard) or JubileeBK subscription.

# MyCase

MyCase is an affordable, intuitive and powerful legal case management software designed for the modern law firm. Give your law firm the advantage of a complete case management software. MyCase also includes a first of its kind integrated client portal so everyone stays informed and connected. Connecticut Bar Association members get a 10% lifetime discount. Start your 30 day free trial today!

#### **PracticePanther**

See why tens of thousands of law firms in over 170 countries use PracticePanther to automate their firms and get more done in less time. Never miss deadlines, get paid faster with one-click billing, and track billable time and expenses. Work from anywhere, on any device, with the mobile apps. It's easy, user-friendly, and intuitive. Now you can spend less time managing your firm, and more time making money. CBA receive a **10% off for life discount on the full monthly subscription fee** for use of PracticePanther. Join the highest rated legal software on the market!

# <u>SwiftScan</u>

SwiftScan replaces your scanner, printer, and fax machine with an easy-to-use, **privacy-safe mobile app** that captures scanner-quality digital documents using your device camera. Capture a document, edit, and e-sign with ease. Save documents to Google Drive, OneDrive, Box, and Dropbox, or send directly to partners and clients via email & fax.

## Law Practice Management Technology

CBA members are eligible to receive special opportunities and discounts from numerous technology providers, allowing you access to the services needed to achieve your goals as a practitioner.

#### **Assured Enterprises**

**Save up to 25% on cyber security services** as well as a \$250,000 zero deductible cyber risk insurance policy.

# AXEL

AXEL Go helps attorneys comply with legal and ethical obligations to protect client data by providing secure, private file transfers and storage. The lightweight, easy-to-use app combines blockchain technology, a distributed cloud, data sharding, and military-grade encryption to prevent hackers from accessing your data. Use it to store or share confidential files, replace insecure email attachments with encrypted, password-protected links, or collect files from clients through a secure digital courier. **Save 20% on the monthly or yearly AXEL Go Premium plan**.

#### **Intrado/West Unified Communications**

West Unified Communications provides members with special rates for audio and web conferencing through their InterCall service. Toll-free audio conferencing is priced at 3.5 cents per minute and web conferencing at 5 cents per minute. With this pricing, you save up to **70% off** the standard InterCall rate. To enroll, call 1-800-MEMBERS (800-636-2377) M-F from 8 a.m. – 6 p.m. ET

#### Janco Business Systems

JANCO Business Systems, Inc is a provider of copiers, printers and managed print Services. JANCO is a Xerox Authorized Document Technology Partner and Authorized Service Center. Members can save up to 50% and receive free services.

## **Red Cave Law Firm Consulting**

Red Cave Law Firm Consulting works exclusively with law firms to assist attorneys in building technology-forward, efficient processes that drive revenue. CBA members receive a discount on services.

## **Ruby Receptionists**

Ruby® Receptionists is a remote receptionist service that handles all your calls with care—using your custom greeting, transferring calls, taking messages and answering questions about your business—so you can focus on other things and enjoy the peace of mind that your clients will be treated warmly and professionally. Best of all, callers think we work in your office. CBA members receive **5% off their monthly plan.** 

## Smith.ai

Smith.ai is a superior call answering and intake service for small and solo businesses. Their live, U.S.-based virtual receptionists capture & qualify leads, book new clients, and build better relationships with existing clients.

## **USAttorneys/Digital Age Marketing Group**

USAttorneys.com/Digital Age Marketing Group is a full-service online marketing firm, that has been in business since 2008. We specialize in Search Engine Optimization (SEO), Social Media, Videos, Websites, and Directories for attorneys under the USAttorneys.com brand. Your firms' website will appear on the first page of Google or your monthly fee is waived, guaranteed in writing. Connecticut Bar members receive a **10% discount**.

#### We Care Computers

CBA members can receive a **free technology review**, as well as **50% off your first month of service**.

#### **Zola Creative Media**

The ultimate attorney website system to get your firm recognized, retained, and referred. Zola Creative Media offers firms a completely custom website solution that includes captivating designs, unlimited revisions, an extensive content library, and integrated site tools. CBA members **save \$400**.

# **Research and Education Resources**

The following providers offer research and education resources for CBA members to assist them in their work and professional development.

#### **ABA Books for Bars**

Through the American Bar Association's (ABA) Book Publishing Division, members **save 15%** on ABA publications.

#### Fastcase (Free Online Legal Research)

Fastcase is the leading next-generation legal research service that puts a comprehensive national law library and powerful searching, sorting, and data visualization tools at your fingertips.

Fastcase is a comprehensive, nationwide law library, including case law, statutes, regulations, court rules, constitutions, and law review articles. It's one of the largest online law libraries in the world.

Fastcase's powerful sorting algorithms bring the best results to the top of the list every time – making research powerful, fast and easy. Find the cases you need, no matter what kind of research you're performing.

#### New Horizons, Inc.

Receive **special member pricing** on New Horizons training courses ranging from beginning to advanced Microsoft Office products to Network Engineering and software development.

#### **Post University**

With the Post University Partners in Education program, members, their spouses, and their children receive a **10% tuition grant** towards earning a degree.

#### Tracers

Tracers investigative research software has provided law firms with over 42 billion points of data since 1996. **Save 10%** on one-time search purchases and monthly subscription fees for public and private research

#### **University of Hartford**

CBA Members can receive a **10% reduction** on tuition. Waiver of the application fee. Education in the classroom and/or 100% online and more!