A Premier Event for Tax and Estate Planning Professionals

October 24, 2019
Saint Clements Castle
Federal Tax Institute of New England
October 24, 2019
8:00 a.m. - 5:00 p.m.
Saint Clements Castle
1931 Portland-Cobalt Rd, Portland, CT

The Ninth Annual Federal Tax Institute of New England features national speakers presenting on cutting-edge tax and estate planning issues. Learn about the future of estate planning, as well as significant tax issues faced by businesses today. Practitioners of all levels and in a wide variety of practice settings will find relevant content and training at this program.

This event is a unique opportunity for your business to gain exposure to the region’s top probate, trust, estate, federal income, and gift tax attorneys at this full-day education program.

Event highlights include:

- More than 150 attendees
- Networking Breakfast
- Luncheon
- Exceptional networking opportunities
## Sponsorship Opportunities

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<tr>
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<th>Break Sponsor</th>
<th>Education Sponsor</th>
<th>Networking Breakfast Sponsor</th>
<th>Luncheon Sponsor</th>
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<td>Prominent Exhibitor Space</td>
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<td>Ad in Event Program</td>
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<td>Half Page</td>
<td>Full Page</td>
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<tr>
<td><strong>Sponsorship Price</strong></td>
<td><strong>$650</strong></td>
<td><strong>$1,000</strong></td>
<td><strong>$2,000</strong></td>
<td><strong>$3,500</strong></td>
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## Exhibitor Opportunities

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<tr>
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<th>Basic Exhibitor</th>
<th>Premium Exhibitor</th>
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<tr>
<td>One 72” x 30” Draped and Skirted</td>
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<td>Table and up to Two Chairs</td>
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<td>Prominent Exhibitor Space</td>
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<td>Ad in Event Program</td>
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<td>Quarter Page</td>
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<td><strong>Exhibitor Price</strong></td>
<td><strong>$650</strong></td>
<td><strong>$1,000</strong></td>
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## Advertising Opportunities

<table>
<thead>
<tr>
<th>Ad Size</th>
<th>Ad Price</th>
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<tbody>
<tr>
<td>Quarter Page Color Ad - 3.625” wide x 2” high</td>
<td><strong>$125</strong></td>
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<tr>
<td>Half Page Color Ad - 3.625” wide x 4” high</td>
<td><strong>$250</strong></td>
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<tr>
<td>Full Page Color Ad - 3.625” wide x 8.5” high</td>
<td><strong>$500</strong></td>
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Please read all of the following information. Signing the Sponsor/Exhibitor Agreement Form indicates that you have read and agree to all the terms outlined below.

**General Exhibitor Information**
- The Connecticut Bar Association will assign all exhibitor spaces.
- Exhibiting companies requiring items not included in the two available exhibitor packages will incur additional expenses as outlined on the Sponsor/Exhibitor Agreement Form.
- Each exhibit space will include a 72” x 30” draped and skirted table and up to two chairs. Exhibits requiring more than two chairs will require the purchase of an additional table.
- Exhibit set up must be completed by 7:45 a.m. on October 24. Please note: breakfast with exhibitors will begin promptly at 8:00 a.m., and this is prime time for attendees to mingle with vendors.
- Exhibit breakdown must be completed by 3:30 p.m. on October 24 to allow staff to prepare for evening activities.
- Venue personnel are not permitted to assist in the setting up or dismantling of exhibits. The exhibitor must make arrangements for both.

**Shipping Instructions**
All deliveries must arrive at the Saint Clements Castle on Wednesday, October 23, 2019. (No prior deliveries will be accepted.)

Attention: (Name of person who is picking up the package)
Saint Clements Castle
c/o Pam Marshall
Federal Tax Institute of NE/CBA
1931 Portland-Cobalt Rd
Portland, CT 06480

**Liability**
Saint Clements Castle and the Connecticut Bar Association will not be responsible for any loss, damage, or injury that may occur to the exhibitor, the exhibitor’s employees, or property from any cause whatsoever prior to, during, or subsequent to the period covered by the Sponsor/Exhibitor Agreement. Upon signing the Agreement Form, the exhibitor expressly releases Saint Clements Castle and the Connecticut Bar Association from, and agrees to indemnify same against, any and all claims for such loss, damage, or injury.

**Electrical and Secure Wireless Internet Connection**
If your exhibit requires electrical service of any kind, you must indicate this on the Sponsor/Exhibitor Agreement Form. Each 5-amp outlet is $25. A secure wireless Internet connection is available at $45 per device.

**Luncheon Tickets**
Tickets to the event luncheon are not included in your purchase unless otherwise noted. Luncheon tickets can be purchased for $49 on the Sponsor/Exhibitor Agreement Form.

**Advertising Artwork Deadline**
All ads are due on September 27. Submit PDF color files to advertise@ctbar.org. Please review ad dimensions before designing and submitting artwork.
Company Profile Information
This information will appear in the sponsor and/or exhibitor profile sections of event materials.

Company Representative: ____________________________________________________________

Company Name: ____________________________________________________________________

Address: __________________________________________________________________________

City: ___________________________ State: _______________ Zip: ___________________________

Phone: ___________________________ E-mail: ____________________________________________

Website: __________________________________________________________________________

Company Description: Please e-mail a 50-word description to advertise@ctbar.org by September 20, 2019 to include in the event program. (It is not necessary to submit a description if you are only purchasing an advertisement.)

Authorized Signature
I have read and agree to comply with all terms of my sponsorship/exhibiting/advertising agreement.

Signature: ___________________________ Date: ___________________________

Sponsorship, Exhibitor, Advertising Opportunities
(Please indicate your selection below.)

Sponsorship:  □ $650 Break Sponsor  □ $1,000 Education Sponsor
              □ $2,000 Networking Breakfast Sponsor  □ $3,500 Luncheon Sponsor

Exhibitor:  □ $650 Basic Exhibitor  □ $1,000 Premium Exhibitor

Advertising:  □ $125 Quarter Page Ad  □ $250 Half Page Ad  □ $500 Full Page Ad
              3.625” wide x 2” high  3.625” wide x 4” high  3.625” wide x 8.5” high

Additional Expenses  □ 5-amp Outlet  # of Outlets ___ x $25 = ________
                     □ Secure Wireless Internet Connection  # of Device(s) ___ x $45 = ________
                     □ Ticket(s) to the Luncheon (Not already included in your package)  # of Ticket(s) ___ x $49 = ________

Total: $________________

Booth Attendees
If applicable—please print clearly. Only two people per booth.
(If you do not yet know who will attend, please e-mail advertise@ctbar.org by September 20, 2019 with the names of those who will attend.)

__________________________________     ____________________________________________
First Name                        Last Name                         First Name                        Last Name

Prize Contribution
□ Yes, I will provide a giveaway or prize at the Federal Tax Institute of New England.
I will contact advertise@ctbar.org or (860)223-4400 to finalize prize and entry information by September 20, 2019.

Method of Payment
□ Check (payable to Connecticut Bar Association)  □ AMEX  □ Mastercard  □ Visa

Credit Card #: ___________________________ CVV: _______ Exp. Date: ____________
Name on Card: ___________________________ Billing ZIP Code: ________________
Signature: ___________________________ Date: ___________________________

E-mail: advertise@ctbar.org • Phone: (860)223-4400 Fax: (860)223-4488 • ctbar.org